



Antiguo Cuscatlán, July 7, 2026.

Dear Sirs:

Through this means, **MIO3 MARKETS 1, SOCIEDAD POR ACCIONES SIMPLIFICADA DE CAPITAL VARIABLE**, which can be abbreviated **MIO3 MARKETS 1, S.A.S. DE C.V.** (hereinafter the "Issuer"), hereby informs you that the public offering of the "Issuances Program", of digital income assets "tSTOCKS, tETF or tBOND" called "TOHKN US PUBLIC MARKETS" will commence on July 10, 2026, at 12:00 hours (local time of El Salvador, GMT-6), to facilitate access through a digital asset structure, to financial instruments listed on regulated securities markets of the United States of America, including stocks, exchange-traded funds (ETFs) and bonds, in accordance with the terms established in the Relevant Information Document of the Issuance Program.

The issuance of the Income Tokens will be issued on a continuous, on-demand model, based on the valid subscription orders received through the DASP.

This public offering has been duly approved by the National Commission of Digital Assets of El Salvador (Comisión Nacional de Activos Digitales – CNAD) pursuant to Resolution No. CNAD-CD-385-2026, dated July 6, 2026, and the Issuer has been granted Digital Asset Issuer Registration No. EAD-0042. Interested persons may access the TOHKN platform to review the terms of the offering and complete the investment process.

Issuer

MIO3 MARKETS 1, SOCIEDAD POR ACCIONES SIMPLIFICADA, which can be abbreviated **MIO3 MARKETS 1, S.A.S. de C.V.** from the address in the district of Antiguo Cuscatlán, municipality of La Libertad Este, department of La Libertad.

The Issuer's website URL is:

<https://www.tohkn.com/en/issuances/us-public-markets>

Telephone: + (503) 2273 0986.

Digital Asset Service Provider (DASP)

MIO3, SOCIEDAD ANÓNIMA DE CAPITAL VARIABLE, which can be abbreviated **MIO3, S.A. de C.V.** from the district address of San Salvador, municipality of San Salvador Centro, department of San Salvador. With registration number PSAD-0016 of the Registry of Digital Asset Service Providers.

The URL of the PSAD website is:

<https://www.mio3.io>

Telephone: + (503) 2273 0986.

The Issuance Program has been authorized for an aggregate maximum amount of up to US\$100,000,000. Income Tokens will be issued and offered through multiple issuances based on market demand for the digital assets and the trading hours of the applicable securities markets, in accordance with the terms and conditions set forth in the Program Disclosure Document (Documento de Información Relevante – DIR), which will be available on the official websites of the Issuer and the Digital Asset Service Provider (DASP).

We sincerely thank each investor for their trust and support in this Issuances Program.

A large, stylized handwritten signature in blue ink, appearing to read 'Julio Enrique Valdés Rank', is written over a horizontal line.

Julio Enrique Valdés Rank
President Director

MIO3 MARKETS 1, S.A.S. DE C.V.

